

A group of people in a meeting. In the foreground, two people's hands are clasped together on a wooden table. To the right, a clipboard with a green cover and a silver clip holds a document. The word "CONTRACT" is printed on the clipboard's cover. In the background, a person in a white lab coat is visible, and another person is partially seen on the left. The scene is brightly lit, suggesting an indoor setting with large windows.

**Your  
trusted  
philanthropic  
resource  
and partner**

# Charitable fund options

## DONOR ADVISED

Your client is actively involved in their charitable giving

## DESIGNATED ENDOWMENT

Your client selects a charitable organization(s) to receive the principal's earnings

## FIELD OF INTEREST

Your client chooses a charitable area of interest and The Moline Regional Community Foundation selects non-profits

## SCHOLARSHIP

Your client establishes the criteria and may elect to help in the selection process

## UNRESTRICTED

Your client adds to The Moline Regional Community Foundation general grantmaking funds to support the greatest needs of the community into perpetuity

# Ways to Give

Whether your client prefers to give now through appreciated stock, an IRA charitable rollover, gifts of grain or real estate, The Moline Regional Community Foundation wants to be their philanthropic partner.

If your client desires a gift to provide income, Charitable Gift Annuities and Charitable Remainder Trusts are available.

# Helping you serve your clients

As a financial advisor, estate planner, wealth investor or other professional, you are an expert in growing and protecting your clients' assets. This includes the financial benefits of charitable giving.

While your clients may have specific organizations they care about and support in our community, many look for additional guidance. As a local accredited Community Foundation, this is where we can be your partner.

The Moline Regional Community Foundation can assist in identifying and recommending local non-profits who align with your clients' philanthropic wishes.

## Work with us

### **PARTNER**

Remain in control of your client relationship

### **SUPPORT**

Look to us as your local resource for annual or planned giving

### **ADD VALUE**

Build a stronger relationship with your clients and their heirs





## **The Moline Regional Community Foundation professional staff are available for:**

- Creation of a fund to fulfill your client's legacy
- Discussions regarding family philanthropy
- Nonprofit introductions
- Donor recognition and stewardship

## **When you and your clients are ready:**

**309.736.3800**

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**[www.molinerregionalcf.org](http://www.molinerregionalcf.org)**

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Moline Regional  
**Community  
Foundation**

Your giving *in action.*

