

Your giving *in action*.

# **Types of Funds**

Because you, the donor, have different aspirations for your generosity, there are a variety of options available. Once you decide, then you can focus on the joy of giving.

# **Donor Advised Fund**

A convenient and flexible way to give! Functioning like a charitable investment account, you make the tax-deductible gift today and, in the future, make recommended grants while your money stays invested for growth. Funds can be endowed or non-endowed and are a great way to involve your family in your philanthropic dreams.

# **Designated Endowment Fund**

A wonderful way to support charitable organizations close to your heart! You choose specific nonprofit organizations to receive a portion of your invested earnings each year into perpetuity. This sustainable funding provides your favorite organizations with much needed and appreciated financial stability. Funds can be named to honor an individual, family, or other entity as a legacy gift.

#### **Field of Interest Endowed Fund**

Do you have a broad area of interest you would like to support without designating a specific nonprofit? You decide the criteria, and the professional staff and Board of Directors will ensure annual grants are made to align with your charitable intent. Popular and flexible fund examples include supporting the environment, youth education, arts, and numerous other areas.

#### Scholarship Endowment Fund

Whether paying it forward or back, an endowed scholarship allows you to support the next generation of community leaders financially. You establish the criteria, decide if you want to be involved in the selection process, and then enjoy the results of your giving. A perfect way to honor a family member, a teacher, or someone influential in your life.

# **Nonprofit Partner Fund**

As local nonprofits seek to generate reliable annual income, a nonprofit partner fund allows loyal donors the opportunity to support their mission into perpetuity. Benefits to the nonprofit include professional investment management, minimal administrative burdens, and flexible revenue. A simple and straightforward way to allow your key supporters a planned giving option.

# **Unrestricted Fund**

Do you wish to support our community's needs as they evolve over time? Establish an unrestricted fund, and a committee of local leaders will award annual grants in honor of your name. Or show your love for the community by joining hundreds of others who have given to one of the existing unrestricted funds such as *Forever, Make A Difference, or Community Impact.*